LEGACY COMMUNITY SERVICES

YOUTH FINANCIAL LITERACY PROGRAM

Information & Application Packet | Ages 11–19

6	2	1
INTERACTIVE CLASSES	SEMESTERS	GRADUATION CELEBRATION

Build Money Skills for Life

Legacy Community Services is inviting young people ages 11 through 19 to participate in a practical financial education experience. Students will learn how to budget, save, use banking services responsibly, understand credit, avoid fraud, explore earning opportunities, and create a personal financial plan.

Program Dates: _____ Time: _____
Location: _____ Application Deadline: _____

What students may receive

- Six age-appropriate financial literacy classes: three in the fall and three in the spring.
- Hands-on activities, budgeting tools, and take-home resources.
- A certificate and recognition at a graduation celebration after successful completion.
- Practical knowledge students can use at home, at school, at work, and as they prepare for adulthood.

"Let us not become weary in doing good…" — Galatians 6:9–10 (NIV)

LEGACY COMMUNITY SERVICES

WHAT STUDENTS WILL LEARN

Six-Class Program Overview

CLASS	TOPIC	STUDENT OUTCOME
FALL 1	Money Mindset & Goals	Needs, wants, values, and a personal money goal.
FALL 2	Budgeting & Smart Spending	Build a simple budget and make informed spending choices.
FALL 3	Banking, Saving & Security	Checking, savings, interest, fees, digital safety, scams, and fraud.
SPRING 4	Credit, Debt & Borrowing	Credit scores, responsible borrowing, and the risks of debt.
SPRING 5	Earning, Careers & Entrepreneurship	Income, education, careers, taxes, and business basics.
SPRING 6	Future Planning	Create a realistic personal financial action plan.

Who may apply

- Young people who will be ages 11–19 during the program.
- Students who are willing to attend, participate respectfully, and complete program activities.
- Families who can support regular attendance and timely communication.
- Applicants from all financial backgrounds; no prior banking experience is required.

Completion and graduation

Graduation eligibility will be based on attendance, participation, and completion of required activities. Final attendance standards and make-up options will be provided before the first class.

LEGACY COMMUNITY SERVICES

APPLICATION - PAGE 1 OF 3

Student Information

Student legal name: _____

Preferred name: _____

Date of birth: _____ Age: _____

School: _____ Grade: _____

Home address: _____

City / State / ZIP: _____

Student phone (if applicable): _____

Student email (if applicable): _____

Parent / Guardian Information

Parent/guardian legal name:

_____

Relationship to student: _____

Primary phone: _____

Email: _____

Alternate parent/guardian or authorized adult: _____

Alternate phone: _____

Emergency Contact

Name and relationship: _____

Primary phone: _____

Alternate phone: _____

Program Support

Please share information needed to support safe participation. Do not include unnecessary medical details.

Allergies, dietary needs, accessibility needs, or accommodations:

_____

Additional information program staff should know: _____

LEGACY COMMUNITY SERVICES

Student Questions & Commitment

The student may complete these answers independently or with help from a parent or guardian. Short answers are welcome.

Why would you like to participate in this program?

_____

_____

What is one money topic you most want to understand?

_____

_____

What is one financial goal you would like to work toward?

_____

_____

Have you participated in a financial education program before? If yes, please describe.

_____

_____

Student Commitment

☐ I will attend the scheduled classes and arrive on time.

☐ I will participate respectfully and complete program activities.

☐ I will ask questions, protect other students' privacy, and use what I learn responsibly.

☐ I understand that graduation eligibility depends on meeting the program's attendance and participation requirements.

Student signature: _____ Date: _____

Printed name: _____ Age: _____

LEGACY COMMUNITY SERVICES

Permissions, Consent & Signatures

Participation permission

I give permission for the student named in this application to participate in the Legacy Community Services Youth Financial Literacy Program. I understand that the program provides general financial education and does not provide individualized financial, legal, tax, credit-repair, or investment advice. I agree to provide accurate contact information and promptly communicate changes affecting participation.

Communication permission

Legacy Community Services may contact the student and/or parent or guardian about scheduling, attendance, program materials, graduation, and related opportunities using the information provided.

☐ I authorize program-related communication with the parent/guardian listed in this application.

☐ I authorize direct program-related communication with the student using the student contact information provided. (Optional; parent/guardian approval required for minors.)

Photo and media permission - optional

☐ YES, I permit photographs or video of the student to be used for Legacy Community Services program, impact, fundraising, and promotional communications without identifying private information.

☐ NO, I do not permit photographs or video of the student to be used.

Privacy notice

Legacy Community Services uses application information to evaluate enrollment, communicate with families, support safe participation, administer the program, and report combined program results. Information may be shared only with authorized program staff, service providers, or host sites when reasonably necessary and permitted. Please do not submit Social Security numbers, financial account numbers, or copies of identification with this application.

Parent/guardian or adult participant signature: _____ Date: _____

Printed name: _____ Relationship: _____

Student signature: _____ Date: _____

RETURN COMPLETED APPLICATION TO
Legacy Community Services | P.O. Box 51, Covington, LA 70434
office@legacycso.org | www.legacycso.org